

## FRANCIS FRANK LYMAN

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### **EMPLOYMENT HISTORY**

**McCAULEY LYMAN LLC**, Framingham, MA & Washington, D.C.

*Principal, 2001 – Present*

Help clients structure, negotiate and close complex business transactions, principally in the energy sector. Transactional assignments involving asset-backed and real estate-backed financings.

**COGEN ENERGY TECHNOLOGY**, Albany, NY

*Chief Operations Officer and General Counsel, 1991 - 1999*

As general manager, established field headquarters to coordinate and oversee construction, start-up, and operations, maintained relations with the electricity and steam customers, and managed community relations, among myriad other general management activities. Managed day-to-day operations of the company, fuel acquisition, plant operations and maintenance, budget development and administration, product delivery, capital construction, and all other aspects of the business. Represented the company in negotiating and administering its contracts with customers, suppliers, and lenders. Represented the company at the New York Public Service Commission and in special negotiations with power companies and the NYPS&C in connection with the restructuring of the New York State utility industry.

Led restructuring negotiations between Niagara Mohawk Power Corporation and its independent power suppliers. The restructuring resulted in the largest below-investment-grade debt issue then to date (about \$4.5 billion), saved Niagara Mohawk from bankruptcy, and assured the continuity of the affected independent power producers. After industry restructuring, represented the company in the sale of its assets in a friendly acquisition by a large Canadian energy firm.

**PRIVATE PRACTICE**, Arlington, VA & Washington DC

Project Finance, Regulatory Law, and General Commercial Practice

*Nixon, Hargrave, Devans & Doyle, Of Counsel, 1987 - 1990*

*Lyman & Shaw, Partner, 1983 - 1987*

*LeBoeuf, Lamb, Leiby & MacRae, Associate, 1980 - 1983*

**DEPARTMENT OF ENERGY**, New York, NY & Washington, D.C.

*Federal Energy Office, Federal Energy Administration, 1972 - 1980*

As operations director during the Oil Embargo of 1973, managed the staff which allocated oil during the embargo in U.S. Federal Region II (New York, New Jersey, U.S. Virgin Islands, and Puerto Rico). In 1975, directed storage development operations to design and build new storage for the U.S. Strategic Petroleum Reserve with capacity for up to 1 billion barrels of oil. Upon the establishment of the U.S. Energy Department as a cabinet level agency, was assigned as executive assistant to the deputy assistant secretary responsible for uranium enrichment activities and commercializing emerging energy technologies.

**MOBIL OIL CORPORATION**, Syracuse, NY

*Assistant Plant Manager, 1969 - 1970*

Joined Mobil's New York State Division as a supply and distribution management trainee. Supervised bulk plant storage & distribution operations.

### **EDUCATION**

**The George Washington University**, Washington, D.C.

*Juris Doctor, cum laude, May 1979*

**State University of New York at Plattsburgh**, Plattsburgh, NY

*Masters of Art in East Asian & East European History, cum laude, 1971*

**Army Infantry Officer Candidate School**, Fort Benning, GA

*Distinguished Graduate, 1967*

Served in Germany from 1966 to 1969 as platoon leader and battalion operations officer. Planned and supervised the battalion's garrison training and war plans. Planned and managed the deployment and operations of the battalion in the field.

**Manhattan College**, New York, NY

*Bachelor of Science History, May 1966*

**Personal Interests:** As President of Chesapeake Yachts, LLC from 1999 through 2001, Mr. Lyman developed the ClipperCat, a boat specially designed to sail Chesapeake Bay. Mr. Lyman exhibited a concept boat and production prototype at the United States Sailboat Show in 2000 and 2002.

**ADMITTED TO PRACTICE AT THE UNITED STATES SUPREME COURT, MARYLAND, VIRGINIA, NEW YORK, AND THE DISTRICT OF COLUMBIA.**